

14 November 2014

Media Statement – For Immediate Release

Official statement by Dato' Sri Hadian bin Hashim, Managing Director and Non-Independent Executive Director, Sona Petroleum

We note the ongoing speculation regarding rival bids on a corporate level for Salamander PLC ('Salamander') and the impact of oil prices on Sona Petroleum Berhad's (Sona) agreement with Salamander. Sona reiterates its firm commitment to its shareholders to pursue the transactions announced with Salamander for an effective interest in the B8/38 and G4/50 concessions in Bualuang.

Sona would also like to draw attention to Salamander's clarification dated [27th October 2014 to the London Stock Exchange](#) which clearly states that the completion of the Agreement signed with Sona Petroleum remains the top priority for Salamander.

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ABOUT SONA PETROLEUM BERHAD

SONA PETROLEUM BERHAD ("Sona Petroleum" or the "Company") was incorporated in Malaysia under the Companies Act 1965 as a private company limited by shares on 23 May 2011 under the name of Titanium Windfall Sdn Bhd. On 8 November 2012, Sona Petroleum changed its name from Titanium Windfall Sdn Bhd to Sona Petroleum Sdn Bhd and was subsequently converted from a private limited company to a public limited company, assuming its present name on 25 February 2013. The principal activity of the Company is as an investment holding company. Sona Petroleum listed on the Main Market of Bursa Malaysia Securities Berhad on 30 July 2013 as the largest special purpose acquisition company ("SPAC") in Malaysia. A SPAC is a company that has no operations or income-generating business at the point of its IPO but undertakes an IPO for the purpose of raising funds to acquire operating companies or assets, otherwise known as Qualifying Acquisition.

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