

**TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS
SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY") PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$50.0 MILLION ("PROPOSED ACQUISITION")**

SONA PETROLEUM BERHAD

Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
Description	SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY") PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$50.0 MILLION ("PROPOSED ACQUISITION")

We refer to the announcement dated 2 November 2015 in relation to the Proposed Acquisition.

On behalf of Sona Petroleum, CIMB Investment Bank Berhad wishes to announce that the Company has today submitted an application to the Australian Foreign Investment Review Board ("**FIRB**") in relation to the Proposed Acquisition.

As set out in the announcement earlier today, certain investments into Australia by foreign investors (including Australian entities with direct or indirect foreign ownership) require prior notification to FIRB and a statement of no objection to the investment from the Australian Treasurer. Completion of the Proposed Acquisition is conditional on, amongst others, receipt of a notice of no objection from FIRB.