

**TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS  
SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY") PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$25.0 MILLION ("PROPOSED ACQUISITION")**

**SONA PETROLEUM BERHAD**

<b>Type</b>	Announcement
<b>Subject</b>	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
<b>Description</b>	SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY")  PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$25.0 MILLION ("PROPOSED ACQUISITION")

We refer to the announcement dated 8 March 2016 in relation to the circular to shareholders for the Proposed Acquisition ("**Circular**").

On behalf of Sona Petroleum, CIMB Investment Bank Berhad wishes to highlight that the Company will hold the Extraordinary General Meeting in relation to the Proposed Acquisition ("**EGM**") at the Sabah Room, B2 Level, Shangri-la Hotel Kuala Lumpur, 11 Jalan Sultan Ismail, 50250 Kuala Lumpur on Wednesday, 30 March 2016 at 10.00 a.m.. Shareholders who wish to vote on the Proposed Acquisition shall do so either in person or by proxy at the forthcoming EGM.

As set out in the Circular, for purpose of determining the persons who will be entitled to attend the EGM, the Company will be requesting Bursa Malaysia Depository Sdn Bhd to issue a Record of Depositors as at 5.00 p.m. on 23 March 2016 ("**Record Date**"). Only shareholders whose names appear on the Record of Depositors as at 5.00 p.m. on the Record Date will be entitled to attend and vote at the EGM as well as to appoint proxy(ies) to attend and vote on their behalf. Accordingly, shareholders who wish to vote on the Proposed Acquisition should ensure that their shares are in their respective Central Depository System (CDS) accounts by 5.00 p.m. on the Record Date.

Shareholders should refer to the instructions set out in sections 11 and 12 of the Circular as well as the Form of Proxy in relation to voting and share repurchase procedures for the Proposed Acquisition.