

**TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS
SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY") PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$50.0 MILLION ("PROPOSED ACQUISITION")**

SONA PETROLEUM BERHAD

Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
Description	SONA PETROLEUM BERHAD ("SONA PETROLEUM" OR "COMPANY") PROPOSED ACQUISITION OF 100% INTEREST IN THE STAG OILFIELD FOR A TOTAL CASH CONSIDERATION OF US\$50.0 MILLION ("PROPOSED ACQUISITION")

(Abbreviations used in this announcement shall have the same meanings as defined in the announcement dated 2 November 2015, unless denoted otherwise).

We refer to the announcements dated 2 November 2015, 30 November 2015, 2 December 2015 and 12 February 2016 in relation to the Proposed Acquisition.

On behalf of Sona Petroleum, CIMB Investment Bank Berhad wishes to announce that the SPA was approved and registered as a dealing under the Offshore Petroleum and Greenhouse Gas Storage Act 2006 (Cth) of Australia by NOPTA on 18 February 2016. The approval and registration of the SPA is one of the conditions precedent to the SPA.